



30 May 2017

Results of Annual General Meeting Voting

The Company advises pursuant to Listing Rule 3.13.2 that Resolutions 1 through 11 at the Annual General Meeting of Shareholders have been passed on a show of hands. Resolution 11, being a special resolution, was passed by a sufficient majority.

In accordance with section 251AA of the Corporations Act 2001 each resolution has the following proxy votes awarded:

Resolution	For	Against	Abstain	Total
1 – Adoption of Remuneration Report	66,460,701	375	500,000	66,961,076
2 – Re-election of Director – Chris Newton	66,960,701	375	-	66,961,076
3 – Re-election of Director – Stuart Smith	66,460,701	375	500,000	66,961,076
4 – Ratification of Prior Issue Shares	66,454,902	506,174	-	66,961,076
5 – Ratification of Prior Issue Shares	66,454,902	506,174	-	66,961,076
6 – Ratification of Prior Issue Shares	66,454,902	506,174	-	66,961,076
7 – Ratification of Prior Issue Shares	66,454,902	506,174	-	66,961,076
8 – Ratification of Prior Issue Shares	59,897,105	506,174	6,557,797	66,961,076
9 – Placement – Shares	66,454,902	506,174	-	66,961,076
10(a) – Participation in Placement – Related Parties	62,025,631	513,916	4,421,529	66,961,076
10(b) – Participation in Placement – Related Parties	66,447,160	513,916	-	66,961,076
10(c) – Participation in Placement – Related Parties	13,411,803	513,916	53,035,357	66,961,076
10(d) – Participation in Placement – Related Parties	13,911,803	513,916	52,535,357	66,961,076
10(e) – Participation in Placement – Related Parties	13,911,803	513,916	52,535,357	66,961,076
11 – Approval of 10% Placement Capacity	66,447,160	513,916	-	66,961,076

For and on behalf of the Board

Arron Canicais
Company Secretary
Lion Energy Limited