

# Shareholder Communications Policy

December 2015



## Introduction

Lion Energy Limited (“Lion” or the “Company”) recognises the value of empowering shareholders by providing them with current and relevant information via communication channels that enable ready access to balanced and understandable information about the Company and will make it easy for them to participate in effective two-way communication with the Company.

## Scope

This policy outlines the process followed by Lion to ensure that communication with shareholders and the investment community is effective, consistent and adheres to the principles of continuous disclosure.

This policy should be read together with and subject to Lion’s Continuous Disclosure Policy.

Lion’s website, its Annual General Meeting and its regular reporting to the market (i.e. quarterly reports, financial reports and Annual Report) are considered by the Board as the primary communication vehicles within the context of this policy. In addition, reasonable access to senior management and directors will be provided for shareholders and the investor community to seek information on the Company.

## Company Website

Lion’s website can be found at [www.lionenergy.com.au](http://www.lionenergy.com.au). It is designed to provide shareholders and other investors with helpful information about the Company including:

- (a) an overview of the Company’s current business;
- (b) a description of how the Company is structured;
- (c) a summary of the Company’s history;
- (d) the time, venue and other relevant details for results presentations and the annual general meeting;
- (e) current information about the market price of the Company’s securities;
- (f) copies of media releases the Company makes;
- (g) contact details for enquiries from shareholders, analysts or the media;
- (h) contact details for its securities registry and a link to its securities registry web

The Company’s website has a “corporate governance” page which can be found under the “About Us” tab. From here, the Company’s relevant corporate governance information can be accessed. The following information is available in the corporate governance area of the Company’s website:

- (a) its constitution and Board Charter; and
- (b) its corporate governance policies and procedures.

The Company also makes available on its website the following information on a regular and up-to-date basis:

- (a) the names, photographs and brief biographical information for each of its directors and senior executives;
- (b) copies of its annual reports and financial statements;
- (c) copies of its announcements to the ASX; and
- (d) copies of notices of meetings and any accompanying documents.

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## Electronic Communications

The Company gives shareholders the option to receive communications from, and send communications to, the Company and its security registry electronically.

Shareholders and other investors are able to register on the Company's website to receive information updates about the Company.

## Other methods of shareholder communication

- The Company's annual report is the major written communication piece between the Company and shareholders published each year. The Company will provide the annual report to its shareholders in a timely fashion, in accordance with the requirements of the *Corporations Act 2001* and the ASX Listing Rules.
- The Company's Annual General Meeting is the major event held annually to facilitate face to face communications between the Company and its shareholders.
- The Company may also participate in public presentations and/or one on one meetings throughout the year to keep current and prospective investors updated on its operational activities.
- As deemed appropriate, the Company participates in investor conferences organised by third parties which enable the Company to make a public presentation to a large group of attendees - many of whom are institutional and retail investors. Copies of investor presentations are also then uploaded to the Company's website.

## Review of Policy

The Board will review this Policy annually.