

# FACT SHEET

September 2017



## Lion Energy: Positioned for Growth

Lion Energy Ltd is an ASX listed exploration & production company focused on Indonesia, where it has been operating for over 15 years. It has two existing conventional Production Sharing Contracts (PSC's) - Seram & South Block A - rights to a large Eastern Indonesian conventional area; as well as ~8,000 km<sup>2</sup> net unconventional acreage in the prolific North & Central Sumatran basins.

Lion has an in-country presence and management with track records of creating substantial value in Indonesia. The country (the world's 4<sup>th</sup> most populous at over 250mil), has a history of stable, attractive oil & gas contracts, extensive industry infrastructure and a skilled workforce. With gas demand growing at over 5% pa, declining domestic gas production and resultant high gas prices (US\$6-8 mmbtu), Indonesia provides a compelling investment opportunity.

Lion is embarking on an exciting growth phase to be fuelled by developments in our existing acreage holdings and an active new business program:

### South Block A PSC (Lion 40.7%)

- Near term Amanah Timur discovery (AMT) development project,
- Access to established oil and gas infrastructure (gas pipeline within 100m of AMT)
- World class gas prospects with high demand gas market

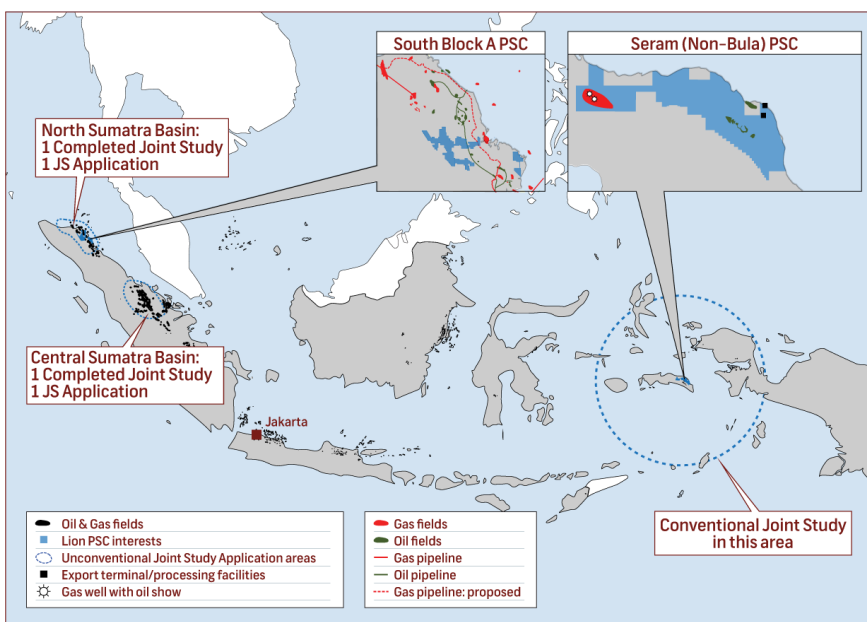
### Seram PSC (Lion 2.5%)

- Steady oil production cash flow (~US\$40,000 per month net to Lion)
- Significant oil appraisal potential
- Major upside with Lofin gas field (2tcf 2C contingent resource)

### New business

- Exciting joint studies (55-100%)- multi-tcf gas /multi-100s' mmbbl oil potential
- New production opportunities under active review

### Lion's Oil & Gas Projects



### Lion Energy Limited

ABN 51 000 753 640

ASX Code: LIO

Shares on issue (mil) 113

Market capitalisation (A\$mil) 4.5  
(at 4cents on 12/9/2017)

Cash (at 30 Jun 2017) (A\$mil) 1.5

### Lion at a glance

- ASX listed oil & gas E&P company focused on Indonesia
- Net production of ~65bopd from the Seram PSC which also contains the Lofin gas/condensate discovery
- Drilled 2017 Amanah Timur discovery in SBA PSC, North Sumatra
- Exciting rights to Eastern Indonesia conventional area
- Active new business focus
- Executive team and strategic investors with impressive track records for value creation in Indonesia

### Contact

Suite 7/295 Rokeby Road  
Subiaco

WA 6008, Australia

Tel +61 8 9211 1500 | Fax +61 8 9211 1501

info@lionenergy.com.au

www.lionenergy.com.au

### Directors & Officers

<b>Russell Brimage</b>	Executive Chairman
<b>Kim Morrison</b>	Chief Executive Officer
<b>Stuart B Smith</b>	Executive Director
<b>Tom Soulsby</b>	Non-Executive Director
<b>Chris Newton</b>	Non-Executive Director
<b>Zane Lewis</b>	Company Secretary

### For more information contact

<b>Kim Morrison</b>	+61 404 490 964
<b>Stuart Smith</b>	+65 9820 3889
<b>Zane Lewis</b>	+61 400 007 900

**Significant near term catalysts to drive share price appreciation**