



# MARKET RELEASE

20 January 2014

Lion Energy Limited

REINSTATEMENT TO OFFICIAL QUOTATION – 22 January 2014

Lion Energy Limited (the “Company”) will be reinstated to official quotation as from the commencement of trading on Wednesday, 22 January 2014, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules. The Company will have the following quoted securities:

73,591,805 ordinary shares fully paid

Security Code            LIO

Jenny Cutri  
**Assistant Manager, Listings Compliance (Perth)**