



MARKET RELEASE

6 October 2015

Lion Energy Limited

TRADING HALT

The securities of Lion Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 8 October 2015 or when the announcement is released to the market.

Security Code: LIO

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)



Lion Energy Limited

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TRADING HALT REQUEST

6 October 2015

Attn: Mr Ben Secrett

Australian Securities Exchange
2 The Esplanade
Perth WA 6000
By email: Ben.Secrett@asx.com.au

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Lion Energy Limited (“Lion” or “the Company”) requests an immediate trading halt over the Company’s securities pending the release of an announcement (“Announcement”) regarding a resource update with respect to gas and condensate resources of the Lofin Field.

The trading halt is requested until the commencement of trading on Thursday 8 October 2015, or Lion releasing the Announcement.

The Directors of Lion are not aware of any reasons why a trading halt should not be granted.

Yours sincerely,

A handwritten signature in blue ink, appearing to be "Zane Lewis", written over a horizontal line.

Zane Lewis
Company Secretary