



Lion Energy Limited

ABN 51 000 753 640

Suite 7, 295 Rokeby Road, Subiaco WA 6008, Australia

Post Box 557, Subiaco WA 6904, Australia

Tel +61 8 9211 1500 | Fax +61 8 9211 1501

info@lionenergy.com.au

www.lionenergy.com.au

7 November 2018

Results of General Meeting Voting

The Company advises pursuant to Listing Rule 3.13.2 that Resolutions 1 through 4 at the General Meeting of Shareholders have been passed on a show of hands.

In accordance with section 251AA of the Corporations Act 2001 each resolution has the following proxy votes awarded:

Resolution	For	Against	Abstain	Discretionary	Total
1. Ratification of Tranche 1 Placement Shares	59,904,407	375	21,012,890	163,915	81,081,587
2. Approval for acquisition of Relevant Interest in Shares	28,381,550	375	52,535,747	163,915	81,081,587
3. Approval to issue Risco Shares pursuant to Risco Convertible Loan	27,176,193	1,205,732	52,535,747	163,915	81,081,587
4. Approval to issue Convertible Loan Shares to KL Trio	79,711,550	1,205,732	390	163,915	81,081,587

For and on behalf of the Board

Zane Lewis
Company Secretary
Lion Energy Limited